

Please Print and Use Ink – DO NOT LEAVE ANY LINE ON THIS FORM BLANK

2009-2010 VERIFICATION WORKSHEET

STUDENT INFORMATION

Student Name: _____ SSN/Banner I.D. #: _____

I am seeking a degree at:

(Please mark only ONE)

- MSU Northern ___ Havre ___ Great Falls campus
 MSU College of Technology-Great Falls

FAMILY INFORMATION

List the people that you (and your parents) will support between July 1, 2009 and June 30, 2010. Include:

- ◆ Yourself and your spouse, if married
- ◆ Your dependent children (if you provide more than half their support)
- ◆ Your parents, if you are dependent
- ◆ Your parent's dependent children

Include other people as part of your family only if:

- ◆ They lived with you (or your parents) and received more than half their support from you (or your parents) at the time you completed your student aid application
AND
 - They will continue to get more than half their support from you (or your parents) from July 1, 2009 through June 30, 2010

Write the names of **all** family members. Also write in the name of the college for any family member who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

FULL NAME	AGE	RELATIONSHIP	COLLEGE
Example: Janet Jones	25	Self	MSU Northern

In 2008, I, my parents, or anyone in my parents' household received the following federal benefits: (Check all that apply.)

- Supplemental Security Income (SSI) Food Stamps Free or Reduced Price School Lunch TANF WIC

(If any of the above were received, provide verification.)

STUDENT, SPOUSE'S & PARENT'S TAX FORMS AND INCOME INFORMATION

You were required to and did file a 2008 Federal Income Tax Return

- Yes No (If yes, copy **must** be attached.)

Your spouse was required to and did file a 2008 Federal Income Tax Return

- Yes No (If yes, copy **must** be attached.)

My parents were required to and did file a 2008 Federal Income Tax Return

- Yes No (If yes, copy **must** be attached.)

STUDENT'S & SPOUSE'S INCOME BREAKDOWN FOR 2008

NAME OF EMPLOYER / SOURCE OF INCOME	TOTAL EARNED IN 2008
Student's:	
Spouse's:	

PARENT'S INCOME BREAKDOWN FOR 2008 (DEPENDENT STUDENTS ONLY)

NAME OF EMPLOYER / SOURCE OF INCOME	TOTAL EARNED IN 2008
Father's/Stepfather's:	
Mother's/Stepmother's:	
Other:	

(OVER)

2008 Additional Financial Information

	STUDENT & SPOUSE	PARENTS
Education Credits (Hope and Lifetime Learning Tax credits) IRS Form 1040-line 50 or 1040A-line 31	\$ _____/Year	\$ _____/Year
Child support paid because of divorce or separation or as a result of a legal requirement. <small>Don't include support for children in your (or your parents') household</small>	\$ _____/Year	\$ _____/Year
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$ _____/Year	\$ _____/Year
Grant and scholarship aid reported to the IRS in the adjusted gross income. <small>Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships</small>	\$ _____/Year	\$ _____/Year
Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2	\$ _____/Year	\$ _____/Year

2008 Untaxed Income

	STUDENT & SPOUSE	PARENTS
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms	\$ _____/Year	\$ _____/Year
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans. IRS Form 1040-line 28+line32 or 1040A-line 17.	\$ _____/Year	\$ _____/Year
Child support received for all children. Don't include foster care or adoption payments.	\$ _____/Year	\$ _____/Year
Tax exempt interest income. IRS Form 1040-line 8b or 1040A-line 8b.	\$ _____/Year	\$ _____/Year
Untaxed portions of IRA distributions. IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b) <small>Exclude rollovers. If negative, enter a zero here.</small>	\$ _____/Year	\$ _____/Year
Untaxed portions of pensions. IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). <small>Exclude rollovers. If negative, enter a zero here.</small>	\$ _____/Year	\$ _____/Year
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)	\$ _____/Year	\$ _____/Year
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ _____/Year	\$ _____/Year
Other untaxed income not reported, such as worker's compensation, disability, etc. <small>Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.</small>	\$ _____/Year	\$ _____/Year
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ _____/Year	\$ _____/Year

AUTHORIZATION

By signing this worksheet, we certify that all the information reported to qualify for Federal student aid is complete and correct.
WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.

Student's Signature

Date

Spouse's Signature

Date

Father's (Stepfather's) Signature

Date

Mother's (Stepmother's) Signature

Date

DO NOT FORGET TO ATTACH SIGNED COPIES OF:

- ✓ YOUR 2008 FEDERAL INCOME TAX RETURN
- ✓ YOUR SPOUSE'S 2008 FEDERAL INCOME TAX RETURN (IF MARRIED)
- ✓ YOUR PARENT'S 2008 FEDERAL INCOME TAX RETURN (IF DEPENDENT)

*Return this form to: **Financial Aid Office; MSU-Northern; PO Box 7751; Havre, MT 59501***